SANTA ANA UNIFIED SCHOOL DISTRICT 1601 EAST CHESTNUT AVENUE SANTA ANA, CA 92701

SPECIAL STUDY SESSION

The Special Study Session of the Santa Ana Unified School District Board of Education will convene at Santa Ana Unified School District, 1601 E. Chestnut Ave., Santa Ana, California, in the Board Room, located on the First Floor at 6:00 p.m. – 9:00 p.m., Tuesday, March 17, 2015.

AGENDA

6:00 P.M. CALL TO ORDER

PLEDGE OF ALLEGIANCE

PUBLIC PRESENTATIONS (Pursuant to Government Code 54954.3)

• Individuals or groups may make presentations or bring matters to the Board's attention that is within the Board's subject matter jurisdiction. Individual speakers are allowed <u>three minutes</u> to address the Board on agenda or non-agenda items.

DISCUSSION ITEMS:

- 1.0 History and Structure of Developer Fees
- 2.0 History and Structure of Emergency Repair Program (ERP)
- 3.0 Update on Valley Sports Complex
- 4.0 Capital Facilities Planning

ADJOURNMENT

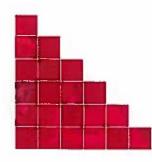
FUTURE MEETING: The next Regular Meeting of the Board of Education will be held on Tuesday, March 24, 2015, at 6:00 p.m.

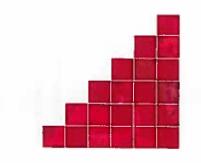


Special Study Session

Facilities Planning and Construction

March 17, 2015







HISTORY AND STRUCTURE OF DEVELOPER FEES



WHAT ARE DEVELOPER FEES?

Statutory mechanism providing fees to a school district to accommodate students resulting from new development.

- Allowed by Senate Bill 50 and Ed. Code 17620
- School districts collect fees for new construction, renovation, and reconstruction to mitigate impact
- Level 1, 2, and 3 fees
- Fees collected prior to the issuance of the city building permit



FEE LEVELS

Level 1	Minimum amount allowed to be collected set by statute and adjusted by SAB biennially (even years).
Level 2	Increased fees allowed only if meet certain criteria. Intended to provide 50% of cost to house student.
Level 3	Only allowed if SAB finds that state funds for new construction are no longer available.



LEVEL 1 FEE

• Fee Justification Study (establish "nexus")

Residential - \$3.36 per sq. ft.

Commercial/Industrial - \$0.54 per sq. ft.

(State Allocation Board updated May 2014)



LEVEL 2 FEE - REQUIREMENTS

- School Facilities Needs Analysis (establish "nexus")
- District must meet at least 2 of the 4 requirements:
 - 1) Substantial enrollment on multi-track year-round schedule
 - 2) Held a local GO bond election within the past 4years which received at least 50% + 1 of all votes cast
 - 3) Issued debt or incurred obligations for capital outlay in a specified percentage of the district's local bonding capacity
 - 4) At least 20% of teaching stations are relocatable classrooms



REPORTING

- Annual year-end report (Govt. Code Section 66006)
- 5-year report (Govt. Code Section 66001(d))
 - Reports must be made available to the public within 180 days after last day of fiscal year

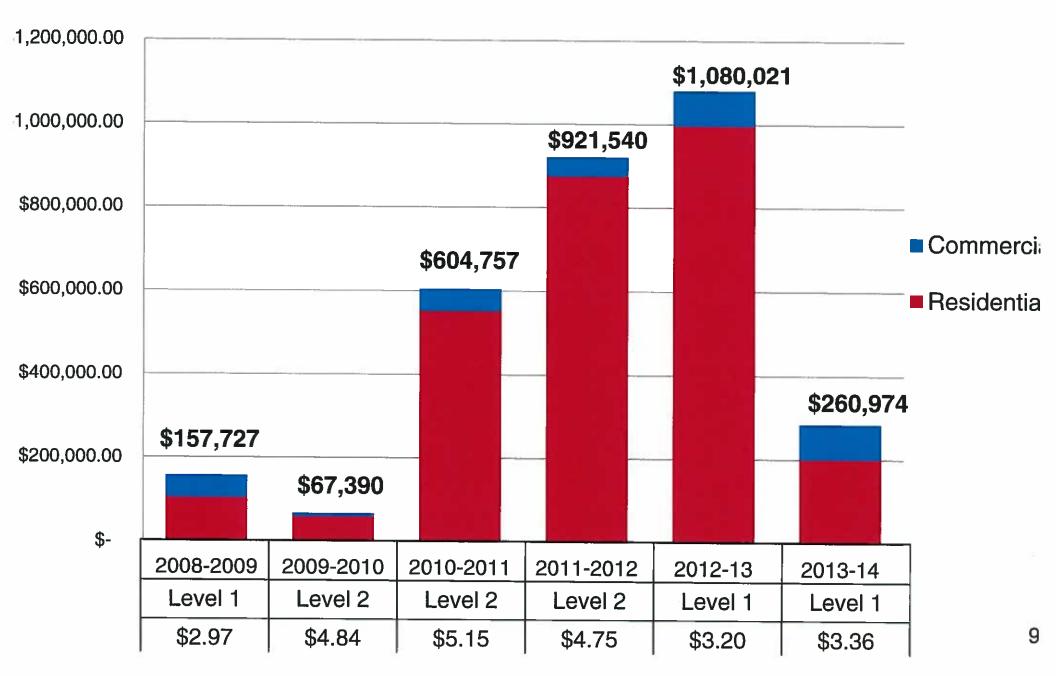


2013-14 DEVELOPER FEE REPORT

	R	Reportable Fees					
Beginning Balance (07/01/13)	\$	2,696,151.06					
Reportable Fees Collected	\$	280,701.94					
Interest and Other Income	\$	2,958,823.34					
Total Assets	\$	5,935,676.34					
Expenditures	\$	3,430,762.39					
Ending Balance (06/30/14):	\$	2,504,913.95					



SAUSD FEE HISTORY





2015-2020 Anticipated Developer Fees

Project	Status	Anticipated Fees
Santa Ana:		
South Coast Speed Wash (2402 S Bristol St) 21,790 SF car wash	2 nd round of plan review	\$11,113
The Depot at Santiago (923 N Santiago St) 70 rental units plus 9,000 SF retail/office	Plan review complete	Approx. \$200K
Main Place Mall interior remodel	Under construction	Exempt – по new sq. footage
Park View at Town and Country Manor (555 E Memory Ln) 8-story/ 174- senior living units	CC approved June '14	Exempt – senior housing
Mater Dei parking structure	Plan review	Exempt – no new sq. footage
The Madison (200 N Cabrillo Park Dr) 5-story multi-family	2 nd round of plan review	\$600K-\$1M
Santa Ana Lofts (1200 N Main St) Re-use of existing 9-story bldg.	Plan review	Approx. \$350,000
Artist Gateway (117 S Sycamore St) 2-story / 14 live/work lofts	Plan review	Арргох. \$85,000
Legado at The Met (200 E First American Way) 5-story / 284-unit multi- family	Plan review	\$1.7M
The Heritage (2001 E Dyer Rd) 1,240 MF & 18,060 SF retail/restaurant	Environmental review	\$2.1-\$4.2M
Sabtotal:		\$5 million - \$7.5 million
Irvine/Newport Development Area (INDA)		
Milani Apartments (18831 Von Karman) 5-story / 287 units	PC approved Nov'14	\$600K-\$950K
Elements - Phase 1 (Jamboree & Campus) 1,600 units total	Approved	\$1.3-\$2.7M
Campus & Von Karman Apartments (Colton) 876 units	Under review	\$1.5-\$2.9M
Uptown Newport (4321 Jamboree Road) 1,244 units & 11,500 SF retail	Grading underway	\$2.1 - \$4.2
Subtotal		\$5.5 million - \$10.75 million

Note, anticipated fees may change based on project square footage and economic/market conditions.



HISTORY AND STRUCTURE OF EMERGENCY REPAIR PROGRAM (ERP)



EMERGENCY REPAIR PROGRAM (ERP)

Background:

- 2000 Williams v. California
 - State denying students fundamental right to an education under the California Constitution by failing to provide the basic tools
- 2004 Williams Settlement \$800 million
- 2007/08 SAUSD submitted ERP funding applications



EMEREGNCY REPAIR PROGRAM (ERP)

As background, the Williams Lawsuit Settlement and subsequent legislation created the Emergency Repair Program (ERP) to enable school districts - primarily urban school districts - funding to make critical health and safety repairs. The targeted schools are in the lowest 3 tiers in test scores which typically are attended by economically disadvantaged children.

The Emergency Repair Program (ERP) provides grant and/or reimbursement funding to Local Educational Agencies (LEAs) for the cost of repairing or replacing existing building systems or structural components that are broken or not functioning properly and that pose a health and safety threat to students and staff at eligible school sites. Funds will be made available annually through the Budget Act and the program will operate until \$800 million has been allocated.

Santa Ana Unified School District (SAUSD) has over 30 school sites that qualify under the ERP regulations. SAUSD hired professional services to inspect and identify critical health and safety needs at all campus' that qualify for ERP. Applications and supporting documentation was provided to the Office of Public School Construction for review and finally to the State Allocation Board for apportionment. Approved projects were then placed on a list in date order for funding. SAUSD's projects were mostly grouped together in date order, and have languished on the list since ERP funding was cut off by the state.

Governor Brown's January budget proposal included funding for ERP at \$188 million. There are 50 SAUSD projects totaling an estimated \$48,050,928 that would be funded if the administration's budget proposal for ERP is approved by the legislature. Altogether, SAUSD has \$73,869,571 of ERP projects on the unfunded approved list at the state. The governor has proposed providing funding for all approved ERP projects in the subsequent budget year.

In addition to providing equitable school facilities for disadvantaged children, the ERP program would provide high paying jobs and stimulate the economy. Regulations require that ERP projects are completed within eighteen months of funding (21 months if Division of State Architect approval is required) thus improving the state economy quickly.

SANTA ANA UNIFIED SCHOOL DISTRICT Summary of State Funding Requests

			PROGRAM FROM WHICH			APPLICATION			FUNDS		MUST BE	
SCHOOL NAME	PACKAGE		FUNDS WILL BE REQUESTED	GRANT	PEND.	SUBMITTAL DATE	OPSC APPLICATION NUMBER	SAB APPORTIONMENT DATE	SHOULD BE REC'D BY DISTRICT	FUNDS REC'D BY DISTRICT	COMPLETED & EXPENDITURE REPORT DUE	COMMENTS
	101	Renaims/Reniesed	ERP.	\$2,854,273	90	9.10.07	61/86570-00-00	1,30.06	3.15.00	\$2,854,273	1.30.09	
	102	Rooting of Buildings U & P which have been Replaced	ERP	80	\$209,464	7.16.07	and the second second	10.000 A	Altern Constants	Statistics of the	100 A 10 10	
	104	Asphal	ERP	\$2,129,970	80	7.16.07	61/66670-00-05 61/66670-00-07	12.12.07	1.30.08	\$259,464	12.12.08	Need to complete 61-04
ALLEY HS	105	Pencing Broken Window Repairs	LPP	\$73,857 \$65,115	\$0 \$27,598	2.14.08	61/66670-00-TBD 61/60670-05-TBD	Aug-Oct 2009	Ort. Nov 00	-	TETERO	Date of apport, based on carried workload list & funding availability Date of apport, based on current workload list & funding availability
	107	Wreating Room Repairs New Gas Line Required	ERP	\$0	\$403,550	3.3.08	61/66570-00-TBD		Oct-Nov 58 Oct-Nov 59	other statements and a		
	108	She Sower System	EPP EPP	\$0 \$0	\$529,853	3.3.08	-61/666/0-00-TED	Auto-Oct 2009	Oct-Nov 09	planet in the second second	6.00 m	Date of apport, based on current workload bit & funding availability. Date of apport, based on current workload bit & funding availability. Date of apport, based on current workload bit & funding availability.
	110	Devision Water Values	singly CRP and	44	\$30,278	3.3.08	61/66670-00-18D	Aug-Oct 2009 Aug-Oct 2009	Oct-Nev CB Oct-Nev CB	Press and a second second	jara -	Date of apport, based on current workload hat & funding availability Date of apport, based on current workload hat & funding availability
	112	Heading	ERP		\$38,207	24	61/8//670-00-TED		Oct-Hoy Co	><		Need of The
2	113				- Contraction	-	STORE OF BU		CCHINGA CIA	Concession of the local division of the loca	and a second	Need signalues. Date of apport, based on current Workload list & kinds
VALLEY/CTE/ROP	135						-		-			
	118					-		-	1			
	118				-	-			-			
Subiotal			and the second	\$5,123,215	\$1,093,800				100 C 100 C	\$5,253,737		Contraction in the second s
CARR INT. (NO	201	Realing	ERP	8014,441	\$0	10.1.07	61/00670-00-13	est May 2008	7.5.08	50		Awailing OPSC review. Receipt of funds dependent on quickness of \$100 mil addition
add"1 projects nigible)	202	Pening/Apphalt Stotm System	EAP	\$172.125	\$0	9,27,07	61/56670-60-10	HIL April 2008	0.5.08	\$0	And the second se	Availing CPSC review 15 day lotter due March 31 al
	204	Ferding	ERP	\$139,955	\$0	9.27.07	61/50570-00-12	ent April 2008	6.5.08	\$0 \$0		15-day lefter due March 31gl Awaiting OPSC review
Subtotal TAFT ES	201	Decorative, but Failing Beams	ERP	\$1,127,216	\$0					\$0		
Subtotal				\$0	\$0	COLUMN TO A		and the second se	-	50	10000 - 100 - 100	Need at Info.
	402	Electrical - Entitie Campus Para Alarm	ERP	\$2,254,536 \$1,108,171	\$0	2.14.06	61/66670-00-780	Aug-Dit 09	Cat-New DB Dat-New DB	PARK SAGED	elite -	Calls of apport bring of current workload for a function swalability. Calls of apport, based of current workload for a function swalability
SANTA ANA HS	404	Para Alarm Public Address Bystem Public Address Bystem	and the property of the second	\$820,780		2.14.08	61/666/0-00-TED 61/66670-00-TED	Aug-Oct 09 Aug-Oct 09	Oct-Nov 69			Cate of apport, based on current workload lot & funding availability Date of apport, based on current workload fail & funding availability
	400	Bollar Repair	ERP	\$4.603.625	10		61/865/0-00-100	for city	DIS-New 08	><	><	Marine and Marine
	407	Approx	EPP	\$711,137	10	3.13.08	61/565/0-00-TBD	Aug-Oct 00 Aug-Oct 00	Oct-Nev 09 Oct-Nev 09	And the second second		Date of apport, based on current workdoad let & funding availability
Subiolal	501	Mail Camana		\$8,648,449 \$3,102,408	\$0 \$0	7.12.67	and the second s		and the second second	\$0	1000	Date of apport, based on current workload list & funding availability
	502	Hold Clamage Paving/Laphal Roofing Old Pontalities (12-15 ponts)	EAP	\$965.957	80	3.3.08	61/66679-00-C2	12.12.07 Aup-Oct 00	1.30.08 Oct-Nov 09	\$3,502,408	121208	Date of second billing on a second worth of the Parity of the
	503	Flooting Old Postshing (12,15 model)	ERP	\$4,340,558 \$14,695,879	\$0	3.3.08	\$1/66670-00-TED	Aug Oct 09	Oct-Nov 00			Date of sport, based on camer workload let & funding availability
SADDLEBACK HS	1000 SUD-1000	Electrical - Entry Campus	EPP	\$678,740	\$0	3.12.08	61/06670-00-TED 61/06670-00-TED	Aug-Oct 09 Aug-Oct 09 Aug-Oct 09 Aug-Oct 2009	Oct-Nov 09 Oct-Nov 09			Date of apport, based on current workload list & funding availability
	508	Fencing	ERP	\$220.KS2	\$0	3.4.08	61/86670-00-TED	Aug-Oct 2009	Oct-Nov 09	and the second s	-0	Date of apport, based on survert workload let & kinding availability Date of apport, based on survert workload let & kinding availability Date of apport, based on survert workload let & kinding availability Date of apport, based on survert workload let & kinding availability Date of apport, based on survert workload let & kinding availability
Subtolal	508	Storm Drain System	ERP	\$502.717	\$0	3.12.08	61.60670-00-TBD	Aug-Oct 2009	Oct-Nov 09			Need all noo Date of apport, based on current workload list & funding evaluability
AVER ES	602	Heating	ERP	\$24,794,598	\$0		and the second states	and the second second		\$3,192,498		
	603	Playground Equipment/LOW PRIORITY	ERP						-			Need all into Need all into
Subtolal	702	Low Vollage Fire Alarm and PA System	ERP	\$0	\$0		and the second	A COLORED TO A COLORED		\$0	1.14	And the second
12	In the second second	A CONTRACTOR OF	States and States and States		1000		and the second se		-	-	1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -	Need all tric Need signature. Date of apport, based on current workload lat & funder
NAMOND ES	705	Asphell/Conzrele	ERP	\$153,900	50		61/66670-00-TBD	Aug-Oct 2009	Oct-Nov 08	Marine		availability
	704	Fencing	ERP	\$37,215	80	and the second sec	61/00670-00-TED	Aug-Oct 2009	Oct-Nov 09			Need eigneture. Date of apport, based on current workload list & hundry evaluability
Subiolal	706	Playground Equipmoni	ERP	\$191,115	\$0					-		Need all into
	801	Acoting	ERP	A CONTRACTOR OF A CONTRACT	30	-			_	\$0		Need all info.
DISON ES		Asplast/Concrete Fences	ERP Series	\$171,243	\$0	3.13.08	61/66670-00-TBD	Aug-Oct 2009	Oct-Nov 09	a	1999 - 19	Date of apport, based on current workload lat & henting availability
	804	FA/PA	ERP						><	> <	-	Need al Into
Subtotal	901	Rooting	ERP	\$171,243	\$0					\$0		
TANKI N. T.	903 mm	Asphall/Concrete	EAP week				-			-	4	Need all trip. Need all trip
RANKLIN ES	904 805	Feeling	ERP	the states	Here the training	-	-	1 - 2 - 1	-	Volg.	and the second	Need all two
	907	Playground Equipment	ERP	1912		-	200 C	12	and the second s	1		Need al info
Subiotal	1001	Roofing	ERP galling	\$0 \$3,128,553	\$0			a (02 a	-	\$0		And the second
HEMONT ES	1002	Heating	ERP	Politice.353	\$0	3.4.08	61/66670-66-TBD	Aug-Did 2009	Oct-Nov OP			Date of apport, based on current workload list & funding availability Need all into
Subtotal	1003	Playground Equipment	ERP	\$3,126,553	50							Need all into
ARFIELD ES	1101	Acofing Storm Drain System	ERP	1368,546	\$0 \$0	3.3.08	61/66670-00-TED	Aug-Oct 2009	Out-New ma	50		and the second of the second
	1102	Storm Orain System	ERP	P100 546	and the state of t					-		Date of apport, based on current workload fail & funding availability Need all Info
Subtotal			ERP	\$388,546	\$0			a construction of the		80		State of the second
Subtolal RANT ES	1201	Rooling	ERP									Need all into
Subtotal RANT ES Subtotal		the second s		\$0	\$0		The second second second	Concernation of the second second	States on Astron	\$0	PICTURE IN COLUMN	
RANT ES Subtotal		the second s	ERP	\$1,975,549	\$0	3,13.06	61/06070-00-100	Aug-Dut 2008	Oct-Nev (19	\$0	- mail	Dele of accord, basis on carried westigned at 1 to store sector the
RANTES	1301 1302 1304	Rooting Raoting Apphal Concrete Storm Drain System Paground E quagement				3,13,06	61/66670-00-1180 61/65570-00-1180	Aug-Out 2008	Oct-Nev CB. Oct-Nev CB	\$0		

SANTA ANA UNIFIED SCHOOL DISTRICT Summary of State Funding Requests

	PACKAGE HUMBER	R PROJECT SCOPE	PROGRAM FROM WHICH				OPSC		PUNDS		MUST BE	No in the second se
ACKSON ES			FUNDS WILL BE REQUESTED	GRANT \$1,022,542 \$1,022,542	HEMB.	SUBMITTAL DATE	APPLICATION	SAB APPORTIONMENT DATE	SHOULD BE REC'D BY	EUNDS RECTO BY DISTINCT	COMPLETED & EXPENDITURE REPORT DUE	
Subtola		Proofing	ERP	\$1,022,592	\$0	3,3,08	61/866/0-60-180	Aug-Oct 2009	Oct-Nov 09	and the second s	HEP ONLY DOG	Date of apport, basis on current workload list & funding availability
ATHORN				the second se	PU		100 million (100 million)		and the second second	\$0		The Area and a second
ATHROP INT	1801	Pooling Asphal-Concrete	ERP	\$1,412,538	\$0	1000	61/06570-00-TBD	Aug-Ort 2009	Oct-Noy 08			Need signature. Date of apport, based on current workload list & hard
Subicial	TONK	Page and Concrete	ERP		President and the	-	Colored States of Street, or		GOLINGTON	Contraction of the		Need all two
	1701	Posting	ERP	\$1,412,536	\$0	the second second second	And the second second			68		and the second
	1702	Low Voltage	EPP	1000	And and	-		And Address of the Ad	and the second	-	di mana ana	Nexid all Info.
AARTIN ES	1708	Asphall Congrate	ERP		-	1		-			200	Need al into.
	1704	Perceng Site Plumbing	CRP		Contraction of the	B Martine and Andrews	100 M 100 M		-	-		Need all sets. Need all take.
	1700	Playground Equipment	ERP	And in case of the second s		6. M.C	E.	and the second s	And in the owner	1		Need al Into.
Subiolal			- DW-	40	50	Street areas print	Contraction of the second		1	Para and a second	Contraction of the local distance	Need all two.
	1801	Roofing Asphalt/Concrete	ERP	\$1.029.425	10	3.12.08	ALCONTRACTOR	Aver Prot Avera		10		
IONTE VISTA ES	1802	Asphal/Concrete	ERP	successive the second second second	and the second states of the	0.12.00	0100010-00-100	Aug-Oct 2008	Oct-New 59	States and States and	dans.	Date of apport, based on current workload fait & Aunding availability Need all info.
	1804	Pending Playground Equipment	ERP	Section of the local division of the	10000	in an other in space						Need all Mo.
Sublotal		Composition of the providence of the second s	ENP	\$1,029,426	50			100				Need al Mrc.
	1001	Rooting	ERP	*1,023,429	80	-				\$0		
EMINGTON ES	1904	Auchait/Concrete	ERP	And in case of the local division of the loc	-		the second s		-	Sugar and	- 14 h - 14	Neid al No.
CHARGE ON ES	1905	Fencing	ERP	Statistics in the second	a straight of the second	a contraction of	and the second s		-		And and a second se	Need al Mo.
	1908	Finaling Persystemic Equipment	EAP		100 million (1990)	a and the second	Contraction of the local division of the loc		And the second second		ALC: NO.	Name of State
Subtotel		Contract of the second strength	EN6	\$0		And the second second		COMPANY OF A CARD AND	100	and the second second		Next al tric.
	And in case of the	and the second s	-		01			an the second		\$0		
	2001	Realing Electrical - Entire Compus	ERP	\$1,395,378	80	Sand Sand	61/60670-00-TBO	Aug-Oct 2009	Cut Naver	the second second	and the second second	Need signature. Date of apport, based on ourself workload tot & funds
	2002	Electrical - Entire Campus	ERP	1			01/00010-00-100	Aug-Od 2009	Oct-Nov 09			availability
VILLARD INT	2003	Fire Alarm/PA	ERP			1 2 2 2 2 2						Need all trip.
	2008	Asphal/Concrete Fending	EHP ERP	\$240.207 \$51,780	\$0	34,08	61/66670-00-TED	Aug-Oct 2009 Aug-Oct 2009	Oct-New CO	and the second data		Present all Pro.
	2006	Heating	ERP	\$51,780	\$0	3.4.08	61/66670-00-TED	Aug-Oct 2009	Cet-New CO	and the second s	1.00	Date of apport-based on current workload het & funding availability Date of apport-based on current workload het & funding availability
	2007	Site Plumbing	ERP							_		Land Sh EEC
Subiplai				\$1,688,368	80	1	-			\$0		Need al Info.
	2101	Asphall Repairs Ferrang	ERP							- 20		Need al into.
ADAMS ES	2103	Playground Equipment	ERP	\$210,042		-	1000					Need al Info.
	2104	Storm Drain System	ERP	8219,942	\$0	3.3.08	61.95670-CO-TBD	Aug-Oct 08	Oct-Nov 08	R		Date of apport, based on current workload list & handing availability
Sublotal			- Part of the American	\$219,942	\$0					1.000		Next al trio
ARVEY(CARL) ES Subiolai	2201	Playground Equipment	ERP							50		
	_			\$0	\$0	Concernant States of			-	50		Nosd all trip.
	2301	Rooting	ERP	\$1.173.152			the second second		-			Name always and a local division of the state of the stat
			Cro	#1,1/3,152	\$0		61/66570-00-TED	Aug-Oct 2009	Oct-Nov 09	100 A.M. 1	and the second	Need significe. Dele of apport, based on current workload list & hundry availability
INCOLN ES	\$302	Archele/Concrete	ERP	\$54,153	80	-		A		1		Need signature. Date of apport, based on current workload hat & handry
	Come of		the second state and second		and the second s		61/96670-00-TBD	Aug-Oid 2009	Oct-Nov 00	-	CARGE - THE	
	2303	Shorn Drain System	ERP	\$78,237	\$0	in the second	81/88879-00-TBD	Aug-Oct 2009	Oct-Nov 09	1 Martine	and the	Need signature. Date of apport, based on surrent workload list & funding
La	6944	Contrast of the state of the st	ERP	Read M&O fetter		· ····································			Currerow	-		Availability Need all type
ONAGE ES	2403	Playground Equipment	EAP	\$1,236,542	\$0		State of the state		- California	\$0		CHANGE OF THE
	2404	Fonding	ERP	1111-11-11-11-11-11-11-11-11-11-11-11-1							- 12 A -	Need al Wo
Subjolal			the second second	\$0	50		itit		Street and a second second	1		Head al life.
OOSEVELT ES	2501 2504	Root	EAP							\$0	and the second sec	Production of the second se
Subjects	6 304	Playground Equipment	ERP			22 22 22 2						hield al mo. Need at mo.
ERRAINT	2601	Root	ERP	\$0	\$0		Margaret - Advertise	and a second second	1000	\$0		
Sublotal	9			\$0	50			- V.S		-		Head all trip.
	2701	Root	ERP				-	100 B 10 B 10		\$0		Construction of the second
	2702	Fire Alarm PA Apphe&Concrete	EAP									Need at site.
ASHINGTON ES		Percing	ERP		Alan 1	1000	1		1.	and the state of t		Need al big
1	2708	Skom Draks System	ERP			The local division of	- Alter and a state	A DECEMBER OF	The second s	Street and street and		Need all trip. Need all trip. Need all trip
	2707	Playground Equipment	EAP				and the second second	and the second second second	And and a second second	a constant of the	and the second	Need of Inic.
Subtolal	Anna		0.	\$0	\$0							Need all info
	2901	Roof	ERP	\$1,798,250	\$0	3.3.08	61/66/670-00-TED	Auto-Old Fig	Oct-Nov 09	40		and the second se
LISON ES	Deca	Australi Concrete Fendres	493		218- J		and a second second second	and the second second				Need at type, besid on current workload lat & funding availability
100000	2004	Storm Drain Bystern	ERP	Constant of Consta	The second	-			period of the second second		and the second second	Date of apport, based on current workload tet & furning availability Need at 146. Need at 146.
	2805	Playgrand Equipment	ERP		and the second s			and the second second			is apprent a surprise of	Need all Ive.
Subtotel	2901			\$1,798,250	50				The second se			Hered all life,
		Floot Electrical	180							\$0		Next of Dis
CFADDEN INT		AsphaluConcrete	EAP				-					Need al Irlo.
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			and the second second						1000	\$0		a contage and a second s
	3001	Picel	ERP	\$1,382,975	\$0		81/88870-00-180	Aug-Out 2009	Oct-Nov 09	Statistics 1	Constanting and	Need algrature. Date of apport, based on current workload list & funding
	3002	Electrical Per Alam/PA	EAP	a state of the second se	Contraction of the second second	and the second second		Call out truty	VG-1107 09	-		evelobility Need al lite.
			EAP									

SCHOOL NAME		BOO JEAN BOODE	PROGRAM	ESTIMATE OF STATE FUNDS		1. I.			FUNDS		DATE WORK	
	3004 m		FROM WHICH FUNDS WILL BE REQUESTED	GRANT \$500.054	HEIMB.	APPLICATION BUBMITTAL DATE	OPSC APPLICATION NUMBER	SAB APPORTIONMENT DATE	SHOULD BE REC'D BY DISTRICT	REC'D BY	MUST BE COMPLETED 4 EXPENDITURE REPORT DUE	COMMENTS
	3005	Fercing	0.0	\$138.953	80	3.4.08	61/866/0-00-TED	Aug-Oct 2009	COM NOV DD	State of the local division of the	and the second se	Date of apport, based on current workload hat & turning availability Date of apport, based on current workload hat & turning availability
	3006	Healing	EAP			34.08	01/66670-00-TEO	Aug-Out 2009	Oct-Nov 08	personal second second	Support States, successive, su	Date of second, beaut on oursel workload of a second second
	3007	Gile Storm Drain System	ERP	\$115,283	10	3,25.08				100 - 100 D		Next al mo.
	3008	Playground Equipment	TAP	++++++++++++++++++++++++++++++++++++++		3.25.08	61/66678-CO-TED	Aug-Oct 2009	Oct-Nov 09	A DESCRIPTION OF	Pre- 1000	Date of apport, based on current workload list & funding availability
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	3101	Root	ERP	+4191-K13	10				and the second second	\$0	Sec. 201	
SEPULVEDA ES	3102	Asphal/Concrete	stated and EPP and				2	Comment States and States				Need at mo.
	3103	Fancing	EHP			1	10 · · · · ·	Test 1	State Colored	Contract Street in case	and the second se	Need all Vito.
	3104	Storm Orain System	ERP			and the second second	1					Need al Into.
		Playground Equatment	ERP	-			17					Need all into.
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	2302	Storm Dram System	ENP I	and the second second second	Concerning St	A COLORADO DE LA COLO	Distances in the second second					Aved at Mo.
Subtotal	3363	Sidem Drain System	EAP	Status and Status and						-		Need al Info.
			name and a second second of	\$0	\$0	and the second second			-	80		Need al info
NINGER ES		Asplast Commite	LAP	No. of Concession, Name	Contract of the local division of the local	International Advances				10		The second s
Subtotal	3402	Playground Equatment	ERP					Section of the sectio	1000	and the second sec	Breach and a story of	Nead at 180.
SEDICIE			and the second s	10	50						and the second second	Need at into.
ALKER ES	3501	Site Plumbing	ERP I					111 C		\$0		and the second
	3502	Playground Equipment	ERP									Need all Into.
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NG ES	3601	Fencing	ERP		99		and the second second	and the second second	2010-00-00-00-00-00-00-00-00-00-00-00-00-	10	- 1. H	AND
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VIS ES	1762	Author Courses	and a second									Need all sto.
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	10.7	194		\$0	\$0			and the second s		50		International and a second sec
	the second se			117,313,000	ET DES DES	C	A REAL PROPERTY AND ADDRESS OF	and the second se	And in case of the local dist	\$8.446.235		
				total:	\$58,487,402				and the second se	Contraction of the local division of the loc		



ERP Funding

	1st Issuance ERP Funding	8/25/2014	<u>Received</u> \$ 35,522,776.00		<u>d</u>
	2nd Issuance ERP Funding	10/17/2014	\$ 12,528,152.00)	
	3rd Issuance ERP Funding			\$ 25,818,643.00	
			\$ 48,050,928.00	\$25,818,643.00	\$73,869,571.00
	1st and 2nd Issuance		Grant	<u>Spent</u>	Balance
	- Completed Projects		\$ 15,965,812.00	\$15,896,805.43	\$ 625,245.57
	- Martin Asphalt/Concrete		131,759.00		131,759.00
	- Adams Asphalt Repairs		210,007.00		210,007.00
	+ Adams Playground		169,527.00	96,098.00	73,429.00
	- Century Roof		6,680,126.00		6,680,126.00
	- Franklin Asphalt/Concrete		67,441.00		67,441.00
	- Franklin Fencing		6,821.00		6,821.00
	- Fremont Heating		482,791.00		482,791.00
	- Fremont Roofing		3,126,553.00	1,446,124.00	1,680,429.00
	- Hoover Asphalt/concrete		203,648.00	110,067.00	93,581.00
	- Lathrop Asphalt/Concrete		280,745.00		280,745.00
	- Lathrop Roofing		1,412,536.00	264,042.00	1,148,494.00
	Lincoln Asphalt/Concrete		84,153.00		84,153.00
	Lincoln Roofing		915,037.00	174,943.00	740,094.00
1	Martin Fencing		50,235.00		50,235.00
	Martin Roofing		1,930,724.00	373,732.00	1,556,992.00
	McFadden Fencing		78,622.00		78,622.00
1.5	Remington Roofing		1,366,904.00		1,366,904.00
-	Roosevelt Roof		685,738.00		685,738.00
-	5AHS Asphalt		711,137.00		711,137.00
-	SHS Paving		965,957.00	572,957.00	393,000.00
-	SHS Bldg		7,986,332.00	1,534,780.91	6,451,551.09
2	SHS Fencing		175,886.00	75,886.00	100,000.00
-	Spurgeon Roofing		1,382,975.00	258,980.00	1,123,995.00
21	Willard Asphalt/Concrete		240,207.00	·	240,207.00
7.	Willard Roofing		941,005.00	179,969.00	761,036.00
- 1	Wilson Roof		1,798,250.00	1,236,527.00	561,723.00
		\$			\$ 26,386,255.66
3rd	dissuance				
- V	/alley Pool		1,837,633.00		1,837,633.00
	AHS Restrooms		971,220.00		971,220.00
- S	AHS Needs Assessment		1,370,981.00		1,370,981.00
- S	addleback Heating		639,590.00		639,590.00
- S	addleback Needs Assess.		3,643,442.00		3,643,442.00
~ D	iamond Fire Alarm/PA		367,799.00		367,799.00

- Franklin Portables	4,880,867.00	4,880,867.00
- Lathrop Needs Assessment	275,730.00	275,730.00
- Remington Portables	5,782,547.00	5,782,547.00
 McFadden Asphalt/Concrete 	893,920.00	893,920.00
- McFadden Portables	3,692,548.00	3,692,548.00
- DavisAsphalt/Concrete	188,729.00	188,729.00
- Century Bleacher Replacement	695,926.00	695,926.00
- Century Needs Assess.	577,711.00	577,711.00
	25,818,643.00	- 25,818,643.00

.



Update on Valley Sports Complex



Valley Sports Complex

Status of Construction:

Start Date: July 2014

Finish Date: August 2015

Percentage Complete: 25% as of March 10, 2015

Project Description: GB Architects has gained approval with the Division of State Architect on the design for the SAUSD Sports Complex at Valley High School and is currently under construction.

Project Statistics:

Approximately 28 acres of athletic facilities, sports field lighting, concessions buildings and parking. Football/soccer stadium, practice field, two baseball fields, and two softball fields.

Discussion on use- (district stadium versus school specific)

Field Logo



Century High School Logo





Saddleback High School Logo





Santa Ana High School Logo





VALLEY SPORTS COMPLEX

- Options:
 - Stadium name
 - Mid-field logo/graphics
 - Scoreboard logo/graphics
 - Finishes for backstops, concession, and stadium
 - Brick
 - Block with a brick band
 - District colors (red); school colors (blue and yellow)
 - Other naming options: dug outs, garden, practice field, exercise park





Capital Facilities Planning



			Cash				
	Prop 39 Fund	Cell Tower Lease Fund	Capital Facilities Fund (Developer Fees, RDA)	Measure G	State School Building Fund	Capital Outlay (ERP, QZAB, Solar, Other Reimb.)	CFD
	Func	11	Fund 25	Funds 24, 26, 28, 29	Fund 35	Fund 40	Fund 49
Est. Year-End Balance	\$2.9M	\$296K	\$10M	\$3M	\$25M	\$5M	\$684K

FUNDING



CURRENT PROJECTS

- Century stadium
- Overcrowding Relief Grant
 - Alternative Education (Grant site)
 - Franklin
 - King
 - Wilson
- Mitchell modernization/reconstruction
- QZAB solar projects



Century High School Stadium

Status of Construction:
Start Date: March 2015
Finish Date: August 2015
Percentage Complete: 3% as of March 10, 2015
Project Description: This is phase 3 of the Overcrowding Relief Grant (ORG) project. SVA Architects have gained approval with the Division of State Architect on the design for Century High School bleachers.

Project Statistics:

3,000 grandstand seating capacity Press box Concession Stand



Status of Construction:

Start Date: June 2014
Finish Date: April 2015 (Phase I); January 2016 (Phase II)
Percentage Complete: 50% as of March 10, 2015
Project Description: This is an Overcrowding Relief Grant project. PJHM Architects has completed the design for Franklin Elementary School ORG project.

Project Statistics:

Construction of a new two-story classroom building; 12 classrooms, elevator and stairs.

Construction of a new kindergarten classroom building; 4 classrooms New lunch shelter

All new concrete walkways

ADA Access upgrades



Status of Construction:

Start Date:June 2014Finish Date:April 2015 (Phase I; January 2016 (Phase II)Percentage Complete:67% as of March 10, 2015Project Description:This is an overcrowding Relief Grant project.PJHMArchitects has completed the design for King Elementary School ORG project.

Project Statistics:

Construction of a new two-story classroom building; 14 classrooms, elevator and stairs.

Construction of a new kindergarten classroom building; 2 classrooms

ADA Access upgrades



Alternative Education (ORG)

Status of Construction:
Start Date: February 2015
Finish Date: August 2015
Percentage Complete: 5% as of March 10, 2015
Project Description: This is an Overcrowding Relief Grant project.
Ghataode Bannon Architects has completed the design for the Alternative Education ORG project.

Project Statistics:

Construction of a new two-story classroom building; 12 classrooms, elevator and stairs.

ADA access upgrades.





Status of Construction:

Start Date: June 2014

Finish Date: August 2015

Percentage Complete: 65% as of March 10, 2015

Project Description: This is an overcrowding Relief Grant Project. The Construction Manager is Balfour Beatty Construction. Lentz Morrissey Architects has completed the design for the Wilson Elementary School ORG project.

Project Statistics:

Construction of a new two-story classroom building; 8 classrooms, elevator and stairs. All new concrete walkways

ADA access upgrades

New entry features

New lunch shelter



Mitchell Child Development Ctr.

Status of Construction:Start Date:June 2014Finish Date:August 2015 (Phase A); August 2015 B (Phase B)Percentage Complete:45% as of March 10, 2015

Project Description: This is a modernization project. The Construction Manager is Balfour Beatty Construction. NAC Architecture has completed the design for the Mitchell Child Development project. **Project Statistics:**

Construction of 3 new buildings.

<u>Phase A</u>

Building C- Classroom Building7 ClassroomsKitchen and Staff LoungeTeacher workroom and restroomsLunch shelterPlaygroundBuilding D- Classroom Building23 ClassroomsTeacher workroom and restrooms

<u>Phase B</u>

Construction of 1 new building and addition to Administration building. Building A- Administration Building Administration offices Early Start Student Engagement Parent Training Assessment rooms Restrooms Building A.1- Administration Building Addition IBI Offices , Speech Language Pathologists rooms , Restrooms Building G- Multipurpose Building Occupational/Physical Therapy Offices Storage and Restrooms



QZAB Solar Projects

Carr Intermediate School Status: Complete

Century High School Status: Complete

Heninger Elementary School Status: Complete

MacArthur Intermediate School Status: Complete

McFadden Intermediate School

Status: Complete

Segerstrom High School Status: Complete

Santa Ana High School Status: Complete

Taft Elementary School Status: Complete

Thorpe Elementary School Status: Complete

Valley High School Start Date: April 1, 2015 Completion: October 1, 2015





Funding Allocated

- Roosevelt/Walker Joint Use Community Center (Prop. 84)
- ERP New Buildings
 - Saddleback P2P
 - Remington P2P
 - McFadden P2P



Status of Construction:

Start Date: To be determined

Finish Date: To be determined

Percentage Complete: 5% as of March 10, 2015

Project Description: PJHM Architects is working with the Division of State Architect on the approval for the Roosevelt/Walker joint use Community Center.

Project Statistics:

Approximately 10,000 SF joint use Facility to include a City Community Center and Preschool

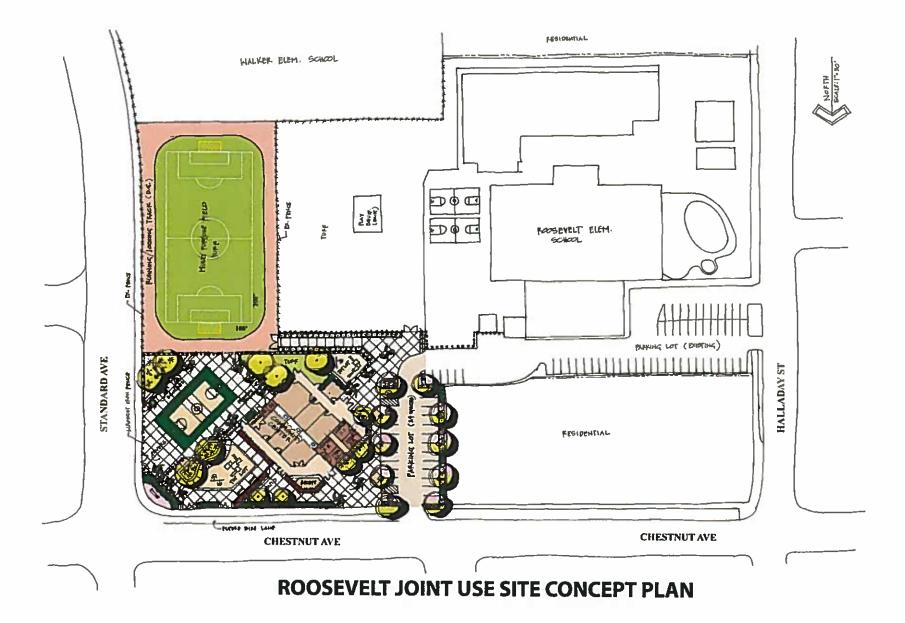
Parking Lot

Hard court play areas

Turf and track improvements



ROOSEVELT JOINT USE SITE CONCEPT PLAN





Discussion and future direction.

Santa Ana Unified School District JOINT USE AGREEMENTS

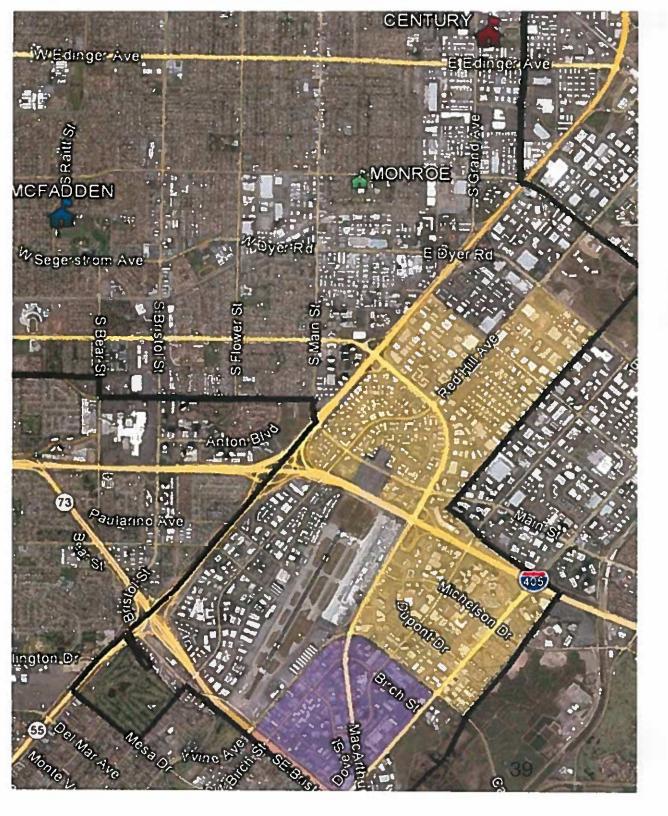
Site	Agency	Agreement description	Term Date	Board Approval Date
Adams Elementary School	Adams Park	Installation of Automatic Irrigation Systems and Sod on Contiguous Properties	12/12/1977	7/19/1977
Angels Park	Lease Agreement	Lease Agreement Between the SAUSD and the City of SA	1/15/2009	<u>_</u>
El Sol Academy	Lease Agreement	Lease Agreement Between the SAUSD and the City of SA	10/18/2011 10/1/2060	3/26/2011
Garfield Elementary School	Community Center Joint Use Agreement	Joint Use Agreement Between the City of SA and SAUSD, Community Center	9/11/2012 9/1/2042	9/11/2012
Godinez Fundamental HS	Joint Use Agreement	Performing Arts & Athletics Facilities and the City of SA	5/11/2010	
Greenville Fundamental ES	Eugene Griset Park	Agreement Between the City of SA and the SAUSD for Installation and Maintenance of Automatic Irrigation Systems and Turf on Contiguous Properties	10/15/1979	6/1/1905
Jackson Elementary School	Windsor Park	Installation of Automatic Irrigation Systems and Sod on Contiguous Properties		
Madison Elementary School	Madison Park	Installation of Automatic Irrigation Systems and Sod on Contiguous Properties		
McFadden	Thornton Park	Recreational purposes	11/17/1986	
Monroe ES	Delhi Park	Joint Use Agreement Between the City of SA and the SAUSD for Maintenance of Yard	11/21/1988	
Monte Vista Elementary school	Jerome Park	Installation of Automatic Irrigation Systems and Sod on Contiguous Properties		
Muir	Portola Park	Additional Parking	11/21/1988	·
Roosevelt ES	Roosevelt / Walker	Joint Use Agreement Between the City of SA and SAUSD	6/28/2011	3/12/2013

Santa Ana HS	Neal Machander Tennis Center	Lease and Joint Use Agreement Between the City of SA and SAUSD	10/4/1971	9/13/2011
SAUSD Schools	School Facilities	Joint Use Agreement by and Between SAUSD and the City of SA for School and City Facilities	6/19/1905	
Segerstrom HS	YMCA Aquatic Center	Joint Use Agreement and Operation Agreement	4/9/2009	5/24/2009
Segerstrom HS	YMCA Aquatic Center	Facilities Schedule	4/9/2009	5/24/2009
Spurgeon IS	Joint Use Agreement	Agreement Between SAUSD and the City of SA for Spurgeon Intermediate School	11/21/1988	
Valley HS	Athletic Field	Agreement Between the City of SA and the SAUSD for School Athletic Field	8/23/1972	
Valley HS	Athletic Field	Addendum to Agreement Between the City of SA and the SAUSD for Installation of Lighting and Stands on the south Baseball Fields School Athletic Field	9/25/1972	9
Willard IS	Joint Use Agreement	Joint Use Agreement by and Between SAUSD and the City of SA for Willard Intermediate School Recreational Facilities	10/7/2011 10/7/2041	10/11/2011
Willard IS	Joint Use Agreement	Joint Use Agreement by and Between SAUSD and the City of SA for Willard Intermediate School (Tennis Court)	11/17/2008 11/16/2033	

Revised: 3/18/13



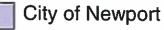
- Deal points for discussion
- Times of use
- Priority of use
- Utilities
- Routine maintenance
- Capital renewal



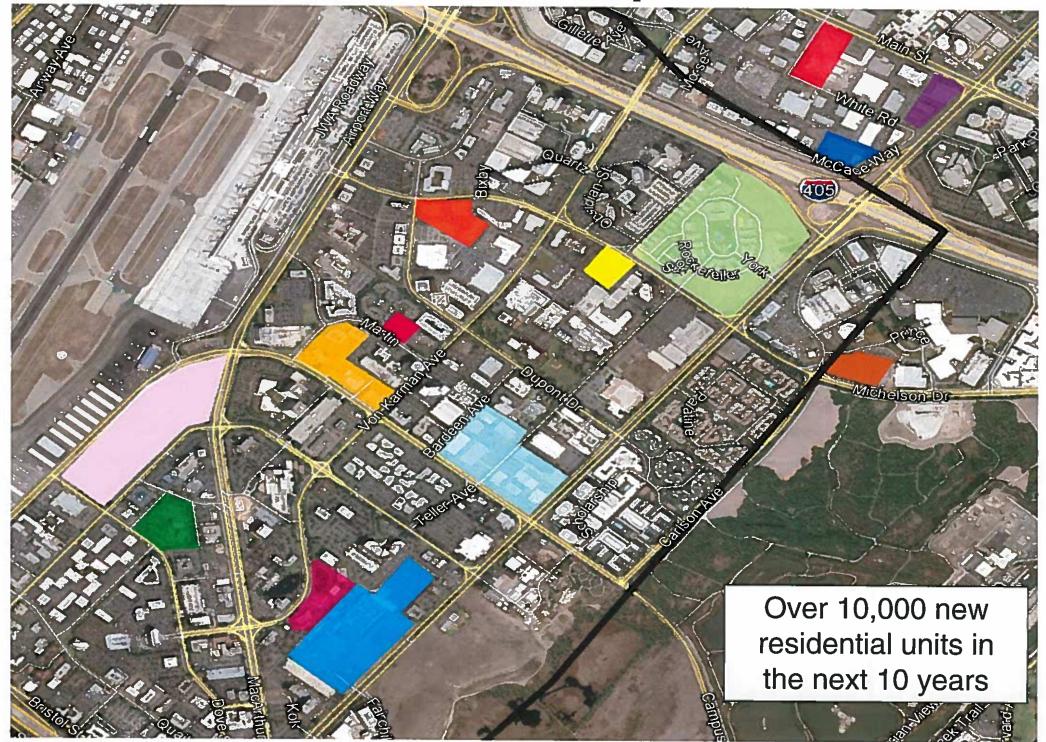
Irvine/Newport Development Area (INDA)

School of Residence	Approximate Driving Distance from the INDA	
Monroe Elementary	4.5 miles	
McFadden Intermediate	6.0 miles	
Century High	5.5 miles	

Irvine Business Complex



Planned Development





Planned development:

Expected developer fees (next 5 years) \$5.5 million - \$10.75 million

INDA

Options to house students:

Lease an existing building - The facility is required to be compliant with the Field Act, therefore, leasing an existing building is not feasible Partnership with UCI – Exhausted all efforts Irvine Ranch Water District land – Exhausted all efforts Developer-built school - Exhausted all efforts Purchase land currently designated commercial or residential – Extremely limited options due to planned development and physical constraints (airport, freeway). Would require State matching funds for land acquisition, which is currently unavailable.

Bus students to Monroe, McFadden, and Century



• INDA school - \$40 million

(Developer fees + ?)

- Godinez synthetic turf \$2 million (Fund 25)
 \$1 million from the City
- Segerstrom synthetic turf \$2 million (Fund 25)
- Century pool \$5 million (Fund 25)
- Valley P2P \$15 million

(TBD – possibly SFP Savings)



QUESTIONS